

- New Enrollee       Coverage Change       Waiver (See Section 6)  
 COBRA/MSE Enrollee       Information Update



**GROUP BENEFIT SERVICES, INC.**  
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## EMPLOYEE ELECTION FORM

(This is not an application for insurance)

Every Item Must Be Completed

1. EMPLOYEE INFORMATION (Your employer will complete the shaded boxes in this section)							Employer Section	
Last Name		First Name		M.I.	Social Security Number		Effective Date(s):	
Street Address					Date of Hire		Medical: _____ Life/STD: _____	
City			State	Zip Code	Hours Worked Per Week		Dental: _____ LTD: _____	
Sex <input type="checkbox"/> Male <input type="checkbox"/> Female		Date of Birth		Home Phone #	Business Phone #      Extension		Vision: _____	
Marital Status <input type="checkbox"/> Divorced <input type="checkbox"/> Married <input type="checkbox"/> Single <input type="checkbox"/> Domestic Partner <input type="checkbox"/> Widowed		Date of Marriage		Name of Employer			Annual Salary      Effective Date	
							Benefit Class/Occupation	

2. GENERAL INFORMATION (Complete entire line for all listed)						IF HMO OR POS PLAN			Medical	Dental	Vision	Debit Card	
	Last Name	First Name	M.I.	Date of Birth	Social Security #	Sex	Primary Care Provider #	Current Patient (Y/N)	Dentist Code	(Y/N)	(Y/N)	(Y/N)	(Y/N)
Self													
Sp/DP					- -								
Child					- -								
Child					- -								
Child					- -								

Are any of your dependents Disabled (Y/N) \_\_\_\_\_ or Full-Time Student (Y/N) \_\_\_\_\_ If so, name of dependent \_\_\_\_\_

**3. OTHER HEALTH/DENTAL INSURANCE INFORMATION (You must complete this section or claims may be denied)**

Do you or your dependents described on this form have "health" or "dental" coverage with another insurer?  Yes  No Effective Date: \_\_\_\_\_ Term Date: \_\_\_\_\_

Who is covered?  Self  Spouse  All Other Carrier Name: \_\_\_\_\_ Policy # \_\_\_\_\_

Will you or your dependents continue coverage with other insurer?  Yes  No Other coverage is through  Individual Policy  Spouse's Employer

Are you covered by Medicare:  No  Yes Effective Date (Part A) \_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_ (Part B) \_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_ Medicare # \_\_\_\_\_

Are any of your dependents covered by Medicare:  No  Yes Effective Date (Part A) \_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_ (Part B) \_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_ Medicare # \_\_\_\_\_

**4. BENEFIT ELECTION (Indicate level of coverage elected for each benefit offered by your employer)**

MEDICAL PLAN	DENTAL PLAN	VISION PLAN	LIFE INSURANCE	SHORT TERM DISABILITY	LONG TERM DISABILITY	GBS ADVANTAGE HRA
Carrier: _____ Plan: _____ Group# _____ <input type="checkbox"/> Individual <input type="checkbox"/> Individual & 1 Child <input type="checkbox"/> Individual & Adult <input type="checkbox"/> Individual & Children <input type="checkbox"/> Family <input type="checkbox"/> Comp. to Medicare (Ind. Only and Benefit Coverage Only, Not Eligible for HSA.) <input type="checkbox"/> NONE	Carrier: _____ Plan: _____ Group# _____ <input type="checkbox"/> Individual <input type="checkbox"/> Individual & 1 Child <input type="checkbox"/> Individual & Adult <input type="checkbox"/> Individual & Children <input type="checkbox"/> Family <input type="checkbox"/> NONE	Carrier: _____ Plan: _____ Group# _____ <input type="checkbox"/> Individual <input type="checkbox"/> Individual & 1 Child <input type="checkbox"/> Individual & Adult <input type="checkbox"/> Individual & Children <input type="checkbox"/> Family <input type="checkbox"/> NONE	Carrier: _____ Plan: _____ Group# _____ <input type="checkbox"/> Life Insurance/AD&D <input type="checkbox"/> Supplemental Life Benefit: _____ <input type="checkbox"/> Dependent Life <input type="checkbox"/> NONE	Carrier: _____ Plan: _____ Group# _____ <input type="checkbox"/> Short Term Disability <input type="checkbox"/> Voluntary STD Benefit: _____ <input type="checkbox"/> NONE	Carrier: _____ Plan: _____ Group# _____ <input type="checkbox"/> Long Term Disability <input type="checkbox"/> Voluntary LTD <input type="checkbox"/> NONE	Carrier: _____ Plan: _____ Group# _____ <input type="checkbox"/> Individual <input type="checkbox"/> Individual & 1 Child <input type="checkbox"/> Individual & Adult <input type="checkbox"/> Individual & Children <input type="checkbox"/> Family <input type="checkbox"/> NONE

**5. LIFE INSURANCE BENEFICIARY:**

Beneficiary Name	Relationship	%

**Important - Special Carrier Information/Waiver Information Below - Please Read and Check All That Apply**

**GBS Advantage HRA**

I understand that my elections are binding for the entire Plan Year and cannot be revoked, modified or amended unless due to a limited family status change. Under penalty of perjury I agree to use the debit card solely for the purchase of eligible expenses not covered by any other plan. I am responsible for providing proof to support reimbursed expenses and agree that any reimbursed expenses later discovered to be ineligible may be deducted from my paycheck by my employer. I authorize the release of claims information to my employer and Group Benefit Services, Inc.

**6. WAIVER**

I hereby certify that the benefits provided by my Employer have been explained to me, that I have been given an opportunity to elect coverage and that I voluntarily decline to participate in the benefits checked "NONE" at this time. I understand that I may be required to wait until the next open enrollment period (if applicable) or until a Special Enrollment event for medical or dental coverage, or be required to provide evidence of insurability for life or disability benefits.

Reason for Waiver:  Coverage Elsewhere      Carrier Name: \_\_\_\_\_  Not Interested

**CERTIFICATION:** I hereby enroll, on behalf of myself and each dependent listed above, for the coverage indicated. If this Form is accepted, coverage will be provided according to terms and conditions of the contract between the carrier and my employer. I agree to pay current and future charges for the coverage provided in excess of any employer contribution. Any person who knowingly and willfully presents a false or fraudulent claim for payment of a loss or benefit or who knowingly and willfully presents false information in an application for insurance is guilty of a crime and may be subject to fines and confinement in prison.

I have carefully read this Form and agree to its terms. The recorded answers on this Form are, to the best of my knowledge and belief, full, complete and true as of this date. I certify that I am the spouse, parent, legal guardian (or the dependent has been placed in my home for adoption) of the dependents listed above and they are dependent upon me for primary support as defined by the IRS.

If you have any questions concerning the benefits and services that are provided by or excluded under this agreement, please contact a membership services representative before signing this enrollment card.

EMPLOYEE SIGNATURE: \_\_\_\_\_ DATE: \_\_\_\_\_

EMPLOYER SIGNATURE/VERIFICATION: \_\_\_\_\_ DATE: \_\_\_\_\_