

**NOTE:** Before submitting this completed form to your employer, you may wish to protect the confidentiality of your health information by taping or stapling the form so that health information is not visible.



## Maryland Small Group Business (2 - 50 Eligible Employees) Employee Enrollment/Change Form

### Corporate Headquarters

<b>Aetna Health Inc.</b> 980 Jolly Road Blue Bell, PA 19422	<b>Aetna Life Insurance Company</b> 151 Farmington Avenue Hartford, CT 06156	<b>Aetna Dental Inc.</b> 1 Prudential Circle – 4 <sup>th</sup> Floor Sugar Land, TX 77478
Please do not address any correspondence to the addresses above. Please address correspondence (including this completed form) to: Aetna Small Group Underwriting, Mail Stop F602 – 5 <sup>th</sup> Floor, 841 Prudential Drive, Jacksonville, FL 32207.		

**INSTRUCTIONS:** You, the employee, must complete this enrollment form in full or it will be returned to you resulting in a delay in processing. You are solely responsible for its accuracy and completeness. **If waiving coverage, please complete Sections A and C.**

<b>Aetna Member ID Number</b>
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<b>Company Name</b>				
<b>Effective Date</b>	<input type="checkbox"/> New Hire <input type="checkbox"/> Rehire/Reinstatement <input type="checkbox"/> New Group Enrollment <input type="checkbox"/> Late Enrollment <input type="checkbox"/> Waiver <input type="checkbox"/> Open Enrollment <input type="checkbox"/> Other _____	<input type="checkbox"/> Change of Coverage <input type="checkbox"/> Add Spouse/Domestic Partner <input type="checkbox"/> Add Dependent Child <input type="checkbox"/> Name Change <input type="checkbox"/> Other _____	<input type="checkbox"/> Employee Termination <input type="checkbox"/> Remove Spouse/Domestic Partner <input type="checkbox"/> Remove Dependent Child <input type="checkbox"/> Cancel Coverage	<input type="checkbox"/> COBRA <input type="checkbox"/> State Continuation for: <input type="checkbox"/> Employee <input type="checkbox"/> Dependent Length of Continuation: <input type="checkbox"/> 18 <input type="checkbox"/> 36 <input type="checkbox"/> Other _____ Original Qualifying Event Date _____ Qualifying Event _____
<b>Date of Hire</b>				

### A. Employee Information - *Must be completed by the employee.*

Last Name, First Name, M.I.		Job Title		
Home Address		Apt. No.	City, State	
Work Address		City, State		ZIP Code
Home Telephone ( ) -	Work Telephone ( ) -	Primary Language Spoken (Optional)	No. of Hours Worked Per Week	
Check One <input type="checkbox"/> Full-Time <input type="checkbox"/> 1099 <input type="checkbox"/> Seasonal <input type="checkbox"/> Union <input type="checkbox"/> Part-Time <input type="checkbox"/> Retired <input type="checkbox"/> Temporary <input type="checkbox"/> COBRA		Marital Status <input type="checkbox"/> Single <input type="checkbox"/> Divorced <input type="checkbox"/> Legally Separated <input type="checkbox"/> Married <input type="checkbox"/> Widowed		

### B. Coverage Selection – *Please print clearly, using black ink. (Top boxes for Employer/Aetna-Use Only.)*

Control/Group No.	Suffix	Account	Plan No.	Class Code
<b>1. Medical</b> <input type="checkbox"/> Yes <input type="checkbox"/> No <i>To enroll, check one and enter the plan option elected following the plan type below.</i> <input type="checkbox"/> <b>HMO</b> - Plan Option: _____ <input type="checkbox"/> <b>HMO HSA Compatible</b> - Plan Option: _____ <input type="checkbox"/> <b>Health Network Only</b> - Plan Option: _____ <input type="checkbox"/> <b>Health Network Only HSA Compatible</b> - Plan Option: _____ <input type="checkbox"/> <b>PPO</b> - Plan Option: _____ <input type="checkbox"/> <b>PPO HSA Compatible</b> - Plan Option: _____ <input type="checkbox"/> <b>Open Access Managed Choice (OAMC)</b> - Plan Option: _____ <input type="checkbox"/> <b>Open Access Managed Choice (OAMC) HSA Compatible</b> - Plan Option: _____ <input type="checkbox"/> <b>Indemnity</b> - Plan Option: _____ <input type="checkbox"/> <b>Other Plan</b> - Plan Option: _____				
<i>Aetna HMO/Health Network Only plans are underwritten by Aetna Health Inc. All Aetna PPO, Open Access Managed Choice (OAMC) and Indemnity plans are underwritten by Aetna Life Insurance Company.</i>				

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**B. Coverage Selection (Continued) – Please print clearly, using black ink. (Top boxes for Employer/Aetna Use Only)**

Control/Group No.	Suffix	Account	Plan No.
<b>2. Aetna Dental® Plans</b> <input type="checkbox"/> Yes <input type="checkbox"/> No <i>To enroll, enter the plan number and name elected below.</i> <b>Contributory Plans:</b> Plan Number _____ Plan Name: _____ If FOC, choose: <input type="checkbox"/> DMO® or <input type="checkbox"/> PPO <b>Voluntary Plans:</b> Plan Number _____ Plan Name: _____ If FOC, choose: <input type="checkbox"/> DMO® or <input type="checkbox"/> PPO <b>Before today, were you covered under this employer's dental plan?</b> <input type="checkbox"/> Yes <input type="checkbox"/> No <i>The Aetna Dental DMO® plan, including the DMO component of the Freedom-of-Choice plan design option, is underwritten by Aetna Dental Inc. The Aetna Dental PPO plans, including the Consumer Directed plan design and the PPO component of the Freedom-of-Choice plan design option, are underwritten by Aetna Life Insurance Company.</i>			

Control/Group No.	Suffix	Account	Plan No.
<b>3. Life and Disability</b> <input type="checkbox"/> Yes <input type="checkbox"/> No <i>Check applicable boxes.</i> <input type="checkbox"/> Basic Life/AD&D Ultra® <input type="checkbox"/> Optional Dependent Life <input type="checkbox"/> Life & Disability Packaged Plan <input type="checkbox"/> Other <i>Life, Accidental Death &amp; Personal Loss, and Disability plans are underwritten by Aetna Life Insurance Company.</i>			
<b>Full Beneficiary Name</b> (First, Middle, Last)		<b>Beneficiary Social Security Number</b>	<b>Birthdate</b> (MM/DD/YYYY) / /
<b>Beneficiary Address</b> (Number, Street, <b>Apt. No.</b> , City, State, ZIP Code)		<b>Telephone Number</b> ( ) -	<b>Relationship to Employee</b>

**C. Waiver of Coverage – To be completed if medical and/or dental coverage is declined or refused by an eligible employee and/or their eligible family members.**

I understand I am eligible to apply for this coverage through my employer; however, I am waiving coverage as noted below.	
<input type="checkbox"/> <b>Medical Coverage declined for:</b> <input type="checkbox"/> Myself <input type="checkbox"/> Spouse/Domestic Partner <input type="checkbox"/> Child(ren) <input type="checkbox"/> <b>Dental Coverage declined for:</b> <input type="checkbox"/> Myself <input type="checkbox"/> Spouse/Domestic Partner <input type="checkbox"/> Child(ren)	<b>Reason for Declining Coverage</b> <input type="checkbox"/> Spouse/Domestic Partner group coverage <input type="checkbox"/> Parental group coverage <input type="checkbox"/> COBRA coverage <input type="checkbox"/> Insurance through another job <input type="checkbox"/> Medicare <input type="checkbox"/> TRICARE Military coverage <input type="checkbox"/> Medicaid <input type="checkbox"/> VA coverage <input type="checkbox"/> Retiree coverage <input type="checkbox"/> Individual coverage – On or Off Exchange <input type="checkbox"/> Another group plan provided by my employer <input type="checkbox"/> Do not want <input type="checkbox"/> Other _____
I acknowledge I have been given the right to apply for this coverage; however, I am electing not to enroll. By declining this group coverage I acknowledge that I and/or my dependents may have to wait until the plan's next anniversary date to be enrolled for group coverage.	
<b>Please sign here ONLY if you are declining coverage for yourself and/or your dependent(s).</b>	
<b>X Employee Signature</b>	<b>Date (Month/Day/Year)</b>

**D. Individuals Covered - List individuals for whom you are enrolling or adding/changing/removing coverage. Insert additional sheets if necessary. NOTE FOR MEDICAL AND DENTAL COVERAGE:** While the Federal Patient Protection and Affordable Care Act mandates coverage of dependent children up to age 26, your plan may allow coverage beyond age 26. Some exceptions apply. Please refer to your plan documents or contact your benefits administrator.

**If any person has used tobacco products (cigarettes, pipe, cigars, snuff, or chewing tobacco) an average of four or more times per week within the past six months, ✓ check below. Religious or ceremonial uses of tobacco (for example, by American Indians and Alaska Natives) are exempt. This only applies to enrolling person(s) that meet or exceed the state-defined legal tobacco age.**

<b>1</b>	Employee Name (Last, First, M.I.)	Sex (M/F)	Social Security Number	Birthdate (MM/DD/YYYY) / /
Coverage Election <input type="checkbox"/> Medical <input type="checkbox"/> Dental <input type="checkbox"/> Life/Disability		If choosing HMO, Primary Office ID #	Current Patient Yes <input type="checkbox"/>	If choosing DMO, Primary Office ID # Current Patient Yes <input type="checkbox"/>
Tobacco Use <input type="checkbox"/> Yes <input type="checkbox"/> No		Currently participating in Quit Smoking Program <input type="checkbox"/> Yes <input type="checkbox"/> No	Incapacitated <input type="checkbox"/> Yes <input type="checkbox"/> No	
<b>2</b>	Name (Last, First, M.I.) <input type="checkbox"/> Spouse <input type="checkbox"/> Domestic Partner	Sex (M/F)	Social Security Number	Birthdate (MM/DD/YYYY) / /
Coverage Election <input type="checkbox"/> Medical <input type="checkbox"/> Dental <input type="checkbox"/> Life		If choosing HMO, Primary Office ID #	Current Patient Yes <input type="checkbox"/>	If choosing DMO, Primary Office ID # Current Patient Yes <input type="checkbox"/>
Tobacco Use <input type="checkbox"/> Yes <input type="checkbox"/> No		Currently participating in Quit Smoking Program <input type="checkbox"/> Yes <input type="checkbox"/> No	Incapacitated <input type="checkbox"/> Yes <input type="checkbox"/> No	

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**D. Individuals Covered (Continued)**

3	Name (Last, First, M.I.) <input type="checkbox"/> Child <input type="checkbox"/> Stepchild <input type="checkbox"/> Other			Sex (M/F)	Social Security Number	Birthdate (MM/DD/YYYY) / /	
	Coverage Election <input type="checkbox"/> Medical <input type="checkbox"/> Dental <input type="checkbox"/> Life		If choosing HMO, Primary Office ID #	Current Patient Yes <input type="checkbox"/>	If choosing DMO, Primary Office ID #	Current Patient Yes <input type="checkbox"/>	
	Tobacco Use <input type="checkbox"/> Yes <input type="checkbox"/> No	Currently participating in Quit Smoking Program <input type="checkbox"/> Yes <input type="checkbox"/> No		Incapacitated <input type="checkbox"/> Yes <input type="checkbox"/> No			
4	Name (Last, First, M.I.) <input type="checkbox"/> Child <input type="checkbox"/> Stepchild <input type="checkbox"/> Other			Sex (M/F)	Social Security Number	Birthdate (MM/DD/YYYY) / /	
	Coverage Election <input type="checkbox"/> Medical <input type="checkbox"/> Dental <input type="checkbox"/> Life		If choosing HMO, Primary Office ID #	Current Patient Yes <input type="checkbox"/>	If choosing DMO, Primary Office ID #	Current Patient Yes <input type="checkbox"/>	
	Tobacco Use <input type="checkbox"/> Yes <input type="checkbox"/> No	Currently participating in Quit Smoking Program <input type="checkbox"/> Yes <input type="checkbox"/> No		Incapacitated <input type="checkbox"/> Yes <input type="checkbox"/> No			
5	Name (Last, First, M.I.) <input type="checkbox"/> Child <input type="checkbox"/> Stepchild <input type="checkbox"/> Other			Sex (M/F)	Social Security Number	Birthdate (MM/DD/YYYY) / /	
	Coverage Election <input type="checkbox"/> Medical <input type="checkbox"/> Dental <input type="checkbox"/> Life		If choosing HMO, Primary Office ID #	Current Patient Yes <input type="checkbox"/>	If choosing DMO, Primary Office ID #	Current Patient Yes <input type="checkbox"/>	
	Tobacco Use <input type="checkbox"/> Yes <input type="checkbox"/> No	Currently participating in Quit Smoking Program <input type="checkbox"/> Yes <input type="checkbox"/> No		Incapacitated <input type="checkbox"/> Yes <input type="checkbox"/> No			
6	Name (Last, First, M.I.) <input type="checkbox"/> Child <input type="checkbox"/> Stepchild <input type="checkbox"/> Other			Sex (M/F)	Social Security Number	Birthdate (MM/DD/YYYY) / /	
	Coverage Election <input type="checkbox"/> Medical <input type="checkbox"/> Dental <input type="checkbox"/> Life		If choosing HMO, Primary Office ID #	Current Patient Yes <input type="checkbox"/>	If choosing DMO, Primary Office ID #	Current Patient Yes <input type="checkbox"/>	
	Tobacco Use <input type="checkbox"/> Yes <input type="checkbox"/> No	Currently participating in Quit Smoking Program <input type="checkbox"/> Yes <input type="checkbox"/> No		Incapacitated <input type="checkbox"/> Yes <input type="checkbox"/> No			

**E. Dependent Information**

List any dependent in Section D living at another address.

Name	Address

**FOR DEPENDENT LIFE:** If applying for life coverage and age 19 and over and a full-time student, provide the following:

Child Name	School Name	Expected Graduation Date	Number of Credit Hours

**F. Coordination of Benefits**

Will you have other health insurance at the same time as this coverage?  Yes  No

Name of Person	Carrier Name	Name of Person	Carrier Name

## Conditions of Enrollment

On behalf of myself and the dependents listed in Section D, I agree to or with the following:

1. I acknowledge that coverage, for the plans I selected in the Coverage Selection section on Pages 1 and 2 of this form, is provided by the entities described in that section. These entities are collectively referred to as "Aetna".
2. I understand and agree that my employer's application will determine coverage and that, except for medical coverage, there is no coverage unless and until both the eligible employee enrollment form and employer application have been accepted and approved by Aetna. Even if this enrollment form is approved, any intentional and material misstatements or omissions that amount to fraud may result in future claims being denied and the policy or my coverage under the policy being rescinded or reevaluated, as of the effective date, for eligibility and rating purposes, except that for medical coverage, no statement or omission will be used to contest the validity of the coverage after the coverage has been in effect for two (2) years. **For life and disability coverages:** I understand that the effective date of insurance for myself or for any of my dependents is subject to my being actively at work on that date and that the effective date of insurance for any of my dependents is also subject to the dependent health condition requirements of the benefit plan. Further, I understand that any insurance subject to evidence of good health or medical information will not become effective until Aetna gives its written consent. For Dependent Life, dependents are eligible from 14 days of age up to their 19<sup>th</sup> birthday, or up to their 23<sup>rd</sup> birthday, if a full-time student.
3. I understand and agree that this Enrollment form may be transmitted to Aetna or its agent by my employer or its agent. I authorize any physician, other healthcare professional, hospital or any other healthcare organization ("Providers") to give to Aetna or its agent information concerning the medical history, services or treatment provided to anyone listed on this Enrollment form, including those involving mental health, substance abuse and HIV/AIDS. I further authorize Aetna to use such information and to disclose such information to affiliates, Providers, payors, other insurers, third party administrators, vendors, consultants and governmental authorities with jurisdiction when necessary for my care or treatment, payment for services, the operation of my health plan, or to conduct related activities. This information will not be used for medical underwriting of any health benefit plans selected on this enrollment form. I have discussed the terms of this authorization with my spouse/domestic partner and competent adult dependents, and I have obtained their consent to those terms. This authorization will remain valid for the term of the coverage and for so long thereafter as allowed by law. I understand that I am entitled to receive a copy of this authorization upon request and that a photocopy is as valid as the original.
4. The plan documents will determine the rights and responsibilities of member(s) and will govern in the event they conflict with any benefits comparison, summary or other description of the plan.
5. I understand and agree that, with the exception of Aetna Rx Home Delivery<sup>®</sup>, all participating providers and vendors are independent contractors and are neither agents nor employees of Aetna. Aetna Rx Home Delivery<sup>®</sup>, LLC, is a subsidiary of Aetna Inc. The availability of any particular provider cannot be guaranteed and provider network composition is subject to change. Notice of the change shall be provided in accordance with applicable state law.
6. I understand and agree that, with the exception of direct access services and emergency procedures as defined in the plan documents, HMO and DMO<sup>®</sup> plans only provide coverage for referred benefits, and that, in order to be covered, services must be performed either by a participating primary care physician, primary care dentist, or by the participating specialist, hospital, pharmacy, dentist, or other provider as authorized by a referral from a participating primary care physician.

## Misrepresentation

7. Any person who knowingly or willfully presents a false or fraudulent claim for the payment of a loss or benefit or who knowingly or willfully presents false information in an application for insurance is guilty of a crime and may be subject to fines and confinement in prison.

I represent that all information supplied in this form is true and complete. I have read and agree to the Conditions of Enrollment and Misrepresentation on this **Maryland** Small Group Business (2 - 50 Eligible Employees) Employee Enrollment/Change Form. I understand that, in the event I fail to sign this form within 31 days after the above transaction request or for any reason Aetna does not receive notice of the above transaction request within a reasonable time following the event, my and my dependents' eligibility may be affected. I am employed by the employer shown on Page 1, and I am working 30 or more hours per week on a full time basis or, if part time coverage is offered, at least 17.5 hours per week and as required by this employer at the regular place of business. **If you have any questions concerning the benefits and services that are provided by or excluded under this agreement, please contact a Member Services representative before signing this enrollment form.**

**Employee Signature (Required)**

X

**Employee E-mail Address (optional)**

**Date (Month/Day/Year)**